



GLOBAL MARITIME INDIA SUMMIT 2023

17th - 19th October | Pragati Maidan, New Delhi

CONNECT | COLLABORATE | CREATE

Indian Maritime sector

12 major ports
200+ non-major ports
2,605 MTPA capacity
~**10%** growth in coastal shipping in last 5 years



28 shipbuilding yards
~**14 million GRT** ship carrying capacity
2.5+ lakh seafarers
Handling ~**33%** of global recycling volumes

203 lighthouses
75 lighthouses being developed for tourism
Over **10 lakh** tourist footfall in past 10 years



111 National Waterways (NWs)
23 operational NWs
Cargo growth with **38% CAGR** (past decade)

India as part of inter-government maritime organizations

IMO currently lists India as among the 10 states with the 'largest interest in international seaborne trade'



First country under IMO Green Voyage 2050 project to conduct a pilot project related to Green Shipping



Among 23 member states of IORA and proactive in laying out the vision for Indian Ocean Region



Spearheading the advancement of regional trade within the 07 BIMSTEC member states.



Vice Chair of the Joint Audit Body of International Oil Pollution Compensation Funds (IOPC) funds



Active partner to curb maritime piracy

- Contact Group on Piracy off the Coast of Somalia (CGPCS)
- Shared Awareness & De-confliction (SHADE)
- Friends of the Gulf of Guinea (FoGG)
- Contact Group on Illicit Maritime Activities (CGIMA)

Progress in the last decade

102%

Increase in Major ports capacity
(800 MTPA to 1617 MTPA)

262%

Increase in annual cruise passengers
(0.85 lac to 3.08 lac)

1734%

Increase in cargo handled by National Waterways
(6.89 MTPA to 126 MTPA)

121%

Increase in Indian Seafarers
(1.17 lac to 2.58 lac)

150%

Increase in value of operationalized PPP projects
(INR 16k cr to INR 40k cr)

1300%

Increase in Wind and Solar power capacity at Major Ports
(10 MW to 139 MW)

33%

Increase in Ship Carrying Capacity
(INR 10k GRT to INR 14k GRT)

136%

Increase in Lighthouse Tourism footfall
(4 lac to 10 lac)



Global Competitiveness



2

Indian Ports in Global top 40 Ports (Mundra & JNPA), 2022

Top 5

In trained manpower, 2021

2nd

Rank in global ship recycling, 2022

38th

Rank in Logistics Performance Index, 2023

Transformative reforms



FLAGSHIP PROGRAMS

Sagarmala program - Port led development for robust economic growth

Digitization of operational processes - NLP – Marine, PCS 1X etc.

Jal Marg Vikas Project for capacity augmentation of NW-1



INVESTMENT FACILITATORS

Revised Model Concession Agreement - Making sector attractive for PPP

Revised tariff guidelines - Market autonomy in tariff fixation

Priority to Indian built vessels – promoting Atmanirbhar Bharat

Shipbuilding financial assistance policy



ENABLING ACTS

Major Port Authorities Act, 2021

Marine Aids to Navigation Act, 2021 replacing over 90-year-old 1927 lighthouse Act

Inland Vessels Act, 2021 replacing over 100 years old 1917 Inland Vessels Act

Maritime Summit -2016 & 2021

2016



5,000+
delegates from
>40 nations

240
investment
opportunities

140+
MoUs signed

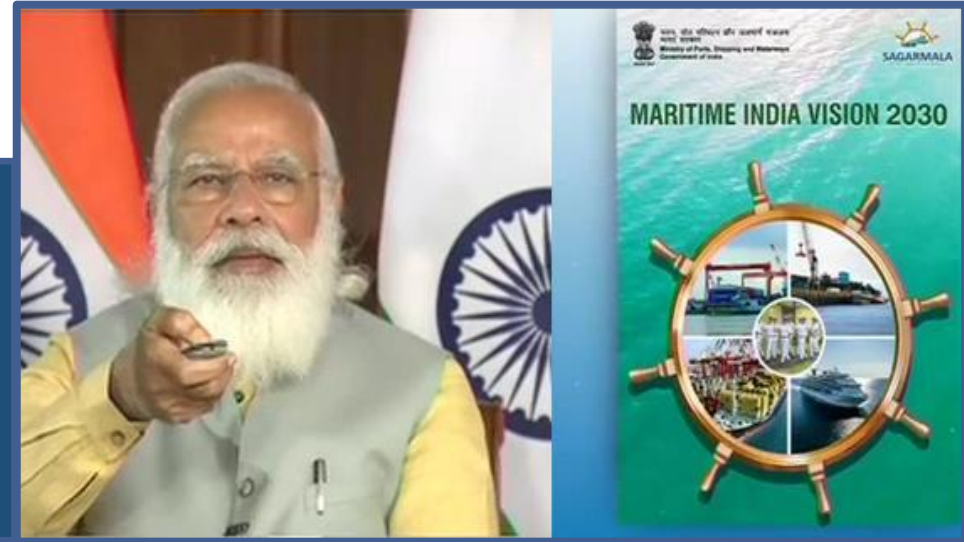
Sagarmala Program launched

20,000+
delegates from
>100 nations

400
investment
opportunities

475+
MoUs signed

Maritime India Vision 2030 Launched



2021

~70% MoU conversion rate @ INR ~2 Lakh crore of investment for MoU signed in 2021

International North–South Transport Corridor (INSTC)

- 7,200-km-long multi-mode network of ship, rail, and road route
- Connecting India to the Caspian Sea, Russia, and Northern Europe through Iran and Central Asia
- 40% shorter and 30% cheaper than traditional routes



Chabahar Deep Sea Port

Direct access to the Indian Ocean through the closest way for the land-locked countries of Central Asia

Enhanced seamless trade flow between Gulf Ports and Global Ports

16m draft to support container transshipment traffic and 72% discount on transshipment

Shahid Beheshti, Chabahar Port and Freezone is a deep-sea Port in the Islamic Republic of Iran, managed by India Ports Global Limited



India's investment opportunities in coming decades

4x port capacity
Automated terminal operations



Usage of clean energy fuels
Hydrogen and alternate fuel hubs



Cruise leader in Asia Pacific
(10x passenger growth)



Among top nations in Ship
building & repair



Global leader in ship recycling



12% modal share (coastal & IWT)
5000 km regional waterway grid



Global
Maritime
India
Summit
2023



GMIS 2023 Program



Country sessions



Thematic sessions



State sessions



International exhibition



Maritime Excellence Achievers



CEO's Forum

Investment opportunities

G2B & B2B Meetings

International collaborations

Policy discussions & agreements

Networking & business opportunities

Innovation & technology showcase

Tapping skilled workforce

GMIS 2023 focus areas

Ports of the future



Decarbonization



Coastal shipping & IWT



Shipbuilding, repair & recycling



Maritime clusters

Innovation & technology



Maritime Safety & Security



Maritime Tourism



EXPECTATION FROM AMBASSADORS



Promoting the **GMIS 2023** in the country of your ambassadorship



Support in mobilising high-level participation from Ministry, govt officials and industry stakeholders



Support in organizing interactive sessions with local maritime stakeholders and industry associations



Identifying potential investment opportunities and collaborations that align with India's maritime sector goals. Those can be showcased during GMIS 2023.



Utilising the embassy's platform including social media, official website, and newsletters to enhance visibility and outreach

Partner Country

Ministerial level delegation from a country along with senior officials from Ministry and Industry Representatives

- Acknowledgement as Country Partner on Summit Website, backdrops, promotional material, etc.
- Opportunity to host a special country session at the conference
- Speaker slots for Govt and Industry Representatives (CEO/CXO level)
- Bare Exhibition Space (120 sqm) at nominal commercials
- Social Media coverage on Facebook, LinkedIn & Twitter & Special media coverage
- 30 delegates passes for Inaugural Session & 3-day conference
- B2B/B2G/G2G Meetings
- Networking Dinner Passes (10)
- Thankyou Partner panel at prominent locations

Official Delegation

Delegation from a country comprising of senior officials from Ministry and Industry Representatives

- Acknowledgement as Official Delegation on Summit Website and pre-event press releases
- Speaker slots for Govt and Industry Representatives (CEO/CXO level)
- Bare Exhibition Space (100 sqm) at nominal commercials
- Social Media coverage on Facebook, LinkedIn & Twitter
- 15 delegates passes for Inaugural Session & 3-day conference
- B2B/B2G/G2G Meetings
- Running of promotional film at pre-function area
- Networking Dinner Passes (5)

Industry Delegation

Delegation from a country comprising of minimum 10 companies

- Acknowledgement as Industry Delegation on Summit Website and pre-event press releases
- Select few Speaker slots for Industry Representatives (CEO/CXO level)
- Bare Exhibition Space (75 sqm) at nominal commercials
- 10 delegates passes for Inaugural Session & 3-day conference
- B2B/B2G Meetings
- Networking Dinner Passes (5)



THANK YOU